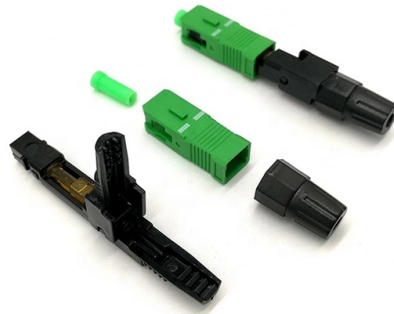


# Meta optical module orders



## Overview

In the last six months, Meta has significantly increased orders for several key components. Driven by this strong backing from leading brands, TrendForce forecasts global AR glasses shipments will reach 950,000 units by 2026, a 53% YoY increase. SINGAPORE, April 22, 2026 /PRNewswire/ -- MetaOptics Ltd (Catalist: 9MT) ("MetaOptics" or the "Company", and together with its subsidiaries, the "Group") is pleased to announced that it has achieved a progressive milestone in securing design/evaluation orders of its metalenses and modules from. TrendForce's recent research on the near-eye display industry indicates that the growing convergence of AI and wearable devices has resulted in stronger-than-anticipated market response for Meta Ray-Ban Display Glasses. Metalenses offer unique advantages like ultra-thin form factors, improved focusing and wavelength-specific. Meta optical elements (MOE's), also known as metalenses, are optimal for various applications as smartphones, AR/MR, wearables, automotive, robotics, and IoT platforms, with applications ranging from depth-sensing and presence detection to face unlock, gesture recognition, eye-tracking. Demand for optical connectivity remains strong, but component shortages hobbled growth in sales of optical transceivers in Q4 2024. The first half of 2025 will be impacted as well.

## Article Content

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Experience crystal-clear VR with Zenni's Lens Inserts for Meta Quest 3S and 3. Ditch glasses & embrace comfort and clarity in one solution.

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Meta-Optics for Optical Engineering of Next-Generation

Meta-optics, enabled by metasurfaces consisting of two-dimensional arrays of meta-atoms, offers ultrathin and multi-functional control over the

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Nvidia Orders Surge: InnoLight and Eoptolink Dominate

AI-driven data center demand propels optical module growth, with Nvidia's 800G orders dominating, pushing market value beyond \$12 billion by 2025.

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Meta Lenses For Ray-Ban & Oakley Metas | Lensology

Order custom prescription & non-prescription Meta lenses online from only \$40. Click & Fit. Express US Shipping. Customize Now.

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CODE V MetaOptic Design | Keysight

This datasheet introduces the CODE V MetaOptic Design add-on, which provides a complete workflow for integrating meta-optical elements, such as metalenses,

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AMD, NVIDIA, OpenAI & Others Form An Optical Scale-up Consortium

AMD, Broadcom, Meta, Microsoft, NVIDIA and OpenAI jointly announced today the formation of the Optical Compute Interconnect (OCI) Multi-Source Agreement (MSA) optical scale-up

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Component Orders for Meta Ray-Ban Display Glasses

In the last six months, Meta has significantly increased orders for several key components. Driven by this strong backing from leading brands,

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Using advanced optical design and a scalable 12-inch DUV lithography process, it powers next-generation applications in CPO, mobile, AR VR, automotive and other emerging markets.

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AI demand sends profit soaring for China optical vendor

1.6T orders slow The product development focus this year will be on 800G, 1.6T, carrier-grade optical modules and new optical transceivers, the

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Discover Ray-Ban Meta Glasses, advanced AI glasses with built-in audio and camera. Buy now at Target Optical and explore iconic designs.

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Meta 400G FR4 Optical Transceiver Specification for OCP\_Rev0.1

2.2 Overview The 400G-FR4 OCP optical specification is based on IEEE 400GBASE-FR4 specification as defined in IEEE 802.3 cu. Similar to 200G-FR4 OCP specification, it is optimized considering both

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Optical Module Market Analysis and Forecast in 2026

AI computing power has driven explosive growth in the optical module market, with 800G and 1.6T technologies leading the industry transformation.

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## 800ZR/ZR+ Forecast Update

Greater 800ZR+ demand will cannibalize 400ZR+, 800G embedded, and 1.2T+ module shipments. Hyperscalers will deploy these 800ZR+ optics in an

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## Meta Optics

Metallenses lend themselves to compact lens and module architectures. In near-infrared applications, the lenses are produced using a

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## LightCounting :: February 2025 Component shortages

Demand for optical connectivity remains strong, but component shortages hobbled growth in sales of optical transceivers in Q4 2024. The first half of 2025 will be

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Ray-Ban Meta pResCRiption sMaRt glasses offer superioR aesthetiCs and high level of vision quality While Maintaining its ulTiMate eleCtRoniC CoMponents foR an authentiC Ray-Ban expeRienCe. foR

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## Corning and Meta Announce Multiyear, up to \$6 Billion Agreement to ...

Corning Incorporated (NYSE: GLW) and Meta Platforms, Inc. (Nasdaq: META) today announced a multiyear, up to \$6 billion agreement to accelerate the buildout of the most advanced

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## MetaOptics achieves a progressive milestone in securing design ...

Following the successful deployment of the direct laser writer and automatic metalens tester, an established co-packaged optics supplier to a major foundry has approached the platform

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Meta Retail Bulls Eye \$800 Soon – But China Reportedly ...

AI infrastructure stocks have outperformed the equal-weight S& P 500 by 115% since December 2023, according to The Kobeissi Letter. POET's momentum has been driven by optical

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Introducing a New Line of Ray-Ban Meta Glasses Built for

Today, we're rolling out an optical-forward pair of Ray-Ban Meta glasses that support nearly all prescriptions. Ray-Ban Meta Optics Styles are also the most comfortable glasses we've

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MetaOptics Ltd (Catalist: 9MT) ("MetaOptics" or the "Company", and together with its subsidiaries, the "Group") is pleased to announced that it has achieved a progressive milestone in

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Meta-optical systems: a new paradigm in imaging technologies

While not a substitution for conventional optics, meta-surfaces possess unique characteristics that distinguish them from refractive alternatives, paving the way for new generations

## Contact Us

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